



## Nomination Form

### Form for Nomination, Cancellation of Nomination and Variation of Nomination in Respect of The Bank Deposits

(See Sections 45-ZA, 45-ZC and 45-ZE read with Section 56 of the Banking Regulation Act, 1949 and rules 2 to 4 of the Banking Companies (Nomination) Rules, 2025)

Bank Name: Pune People's Co-op Bank Ltd., Pune

Branch: \_\_\_\_\_

Customer ID (UCIC) No.: \_\_\_\_\_

Customer Account No.: \_\_\_\_\_

Bank Customer details including deposit: \_\_\_\_\_

\*Nomination form is in respect of Bank Deposit -

Name of Depositor	Account Number	Nature of deposit	Distinguishing Number	Additional details, if any
1.				
2.				
3.				
4.				

\*Strike out whatever is not relevant

^ The bank may translate this form in a language in which individual signing understand

## 2. Nomination Details

I/We, the undersigned, hereby nominate the following individual(s) to receive the amount of the deposits(s) in respect of the particulars above mentioned in the event of my/our death:

Serial Number.	Name of Nominee.	&Address.	&Email/Mobile number, if any.	Relationship with bank customer, if any.	Age	Order of priority in case of successive nomination.	#Proportion of amount of deposit in percentage in case of bank deposit.
(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
1						First Nominee	
2						Second Nominee	
3						Third Nominee	
4						Fourth Nominee	

### Note:

- (i) Simultaneous nomination refers to nomination of one more nominee but not exceeding four, with defined

percentage and total amounting to 100%.

- (ii) Successive nomination refers to nomination in favour of one individual in order of priority and is also limited to four nominees; and the nominee lower in the order shall become effective only after the death of the nominee in the higher order.
- (iii) Total percentage across all nominees in column (H) must equal 100%.
- (iv) If more than one individual is nominated, the order of priority shall be deemed to be in order in which names appear in column (B)

### 3. Cancellation of Nomination / Variation of Nomination:

I/We \_\_\_\_\_,  
the undersigned, hereby declare that the above nomination is made in supersession of all the previous nominations, if any, made by me/us in respect of the deposit described above. I/We declare that the above nomination has the effect of cancelling previous nominations in respect of the bank deposit.

### 4. Guardian Details (if any nominee is a minor)

Serial Number.	Name of Nominee	Name of Guardian.	Relationship with Nominee.	Address.	Email/Mobile number of guardian, if any
1					
2					
3					
4					

### 5. Declaration & Signature

I/We declare that the information provided above is true to the best of my/our knowledge and belief. I/We understand that this nomination will supersede any previous nominations for the above-mentioned accounts(s).

**Type of Nomination:** Successive / Simultaneous

1 <sup>st</sup> Account holder	2 <sup>nd</sup> Account holder	3 <sup>rd</sup> Account holder	4 <sup>th</sup> Account holder

Signature(s) / E-authentication date / Thumb Impression (s) of Depositors

@ In case of individual who cannot read and / or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.

	Witness No.1	Witness No.2
Name :		
Address :		
Signature:		

Place: \_\_\_\_\_

Date: \_\_\_\_\_

## For Bank Use Only

Received Nomination Form from: \_\_\_\_\_

Customer ID: \_\_\_\_\_

Account No.: \_\_\_\_\_

Date of Receipt: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Recorded on CBS / Core Banking System: Yes / No

Reference Number: \_\_\_\_\_

Signature of Bank Official: \_\_\_\_\_

Name & Designation: \_\_\_\_\_

Seal & Date: \_\_\_\_\_



## Acknowledgement

Received Nomination Form from: \_\_\_\_\_

Customer ID: \_\_\_\_\_

Account No.: \_\_\_\_\_

Date of Receipt: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Recorded on CBS / Core Banking System: Yes / No

Reference Number: \_\_\_\_\_

Signature of Bank Official: \_\_\_\_\_

Name & Designation: \_\_\_\_\_

Seal & Date: \_\_\_\_\_

### **Instructions for Bank Customer:**

1. You may nominate **more than one individual**, with clearly defined share percentages.
2. You may appoint successive nominees. In case of successive nomination, nomination shall be effective **only in favour of one individual in order of priority** in which their name appears in above table of nomination details. It may be noted that nomination of any nominee lower in the order of nomination shall become effective only after the death of all the nominees whose names are higher in the order of nomination.
3. Nomination is applicable to **all bank accounts detailed** above unless otherwise specified.
4. This form or the details in this form, as circumstances may admit, can be submitted electronically where the bank enables **e-nomination**.
5. If deposit is made in the name of minor, this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor.